

Leslie C. Levy
Assistant Attorney General
Nebraska State Bar No. 20673
The Nebraska Attorney General's Office
2115 State Capitol Building
Lincoln, Nebraska 68509-8920
Telephone: (402)471-2811
Fax: (402) 471-4725
leslie.levy@nebraska.gov

Sale Approval Hearing Date: June 30, 2009 at 9:45 a.m.
Sale Motion to Objection Deadlines: June 19, 2009 5:00 p.m.

ATTORNEY FOR THE STATE OF NEBRASKA on behalf of
THE STATE OF NEBRASKA AND THE OTHER STATES
SIGNING THE LIMITED OBJECTION MOTION

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re:	: CHAPTER 11
	:
GENERAL MOTORS CORP., et al.,	: Case No. 09-50026 (REG)
	:
	: (Jointly Administered)
Debtors.	:
-----X	

NOTICE OF APPEARANCE AND REQUEST FOR ELECTRONIC NOTICE

TO: U.S. Bankruptcy Court

PLEASE TAKE NOTICE that Leslie C. Levy hereby appears as counsel for the State of Nebraska on behalf of the Attorney General's Office and the other States signing the Limited Objection Motion, pursuant to 11 U.S.C. § 1109(b) and Rule 9019 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). The undersigned hereby demands that all notices given or required to be given in this case and all papers served or required to be served in this case be given to and served upon the undersigned to the office address and/or through e-filing using my e-mail address set forth below, and that the undersigned be added to the mailing list maintained by the Clerk in this case as follows:

Leslie C. Levy, # 20673
Assistant Attorney General
2115 State Capitol Building
Lincoln, NE 68509-8920
Tel.: (402) 471-2811
Fax: (402) 471-4725
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PLEASE TAKE FURTHER NOTICE that pursuant to the Bankruptcy Code, the foregoing demand includes not only the notices and appearances referred to in the Bankruptcy Rules, but also includes, without limitation, notices of any application, motion, petition, pleadings, request, complaint or demand, whether formal or informal, written or oral, and whether transmitted or conveyed by the Court's ECF-filing system, mail, delivery, facsimile or otherwise which seeks to affect in any way the rights or interests of the State of Nebraska Attorney General's Office.

Dated: June 19, 2009

Respectfully submitted,

STATE OF NEBRASKA

JON BRUNING,
ATTORNEY GENERAL

/s/Leslie C. Levy

Leslie C. Levy, # 20673
Assistant Attorney General
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Lincoln, NE 68509-8920
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Fax: (402) 471-4725
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CERTIFICATE OF SERVICE

I hereby certify that on the 19th day of June, 2009, a true and correct copy of the foregoing was served on all those parties receiving notice through the Court's ECF system and those parties below via U.S. Mail First Class, postage prepaid.

Harvey Miller
Stephen Karotkin
Joseph H. Smolinsky
Weil Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153

John J. Rapisardi
Cadwalader Wickersham & Taft LLP
One World Financial Center
New York, NY 10281

James L. Bromley
Cleary Gottlieb Steen & Hamilton LLP
One Liberty Plaza
New York, NY 10006

Babette Ceccotti
Cohen Weiss and Simon LLP
330 W. 42nd Street
New York, NY 10036

Michael J. Edelman
Michael L. Schein
Vedder Price PC
1633 Broadway 47th Fl.
New York, NY 10019

Diana G. Adams
Office of U. S. Trustee
33 Whitehall Street, 21st Fl.
New York, NY 10004

David S. Jones
Matthew L. Schwartz
U. S. Attorney's Office
86 Chambers Street, 3rd Fl.
New York, NY 10007

Warren Command Center,
Mailcode 480-206-114
General Motors Corporation
Cadillac Building
30009 Van Dyke Avenue
Warren, MI 48090-9025

Matthew Feldman, Esq.
U.S. Department of Treasury
1500 Pennsylvania Ave. NW, Room 2312
Washington, DC 20220

Kenneth Eckstien, Esq.
Thomas Moers Mayer, Esq.
Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas
New York, NY 10036

Lawrence S. Buonomo, Esq.
General Motors Corporation
300 Renaissance Center
Detroit, MI 48265

Daniel W. Sherrick
UAW
8000 E. Jefferson Ave.
Detroit, MI 48214

Chambers Copy
Hon. Robert E. Gerber
United States Bankruptcy Court
Southern District of New York
One Bowling Green, Room 621
New York, NY 10004-1408

Dated: June 19, 2009

/s/ Leslie C. Levy
Leslie C. Levy
Assistant Attorney General